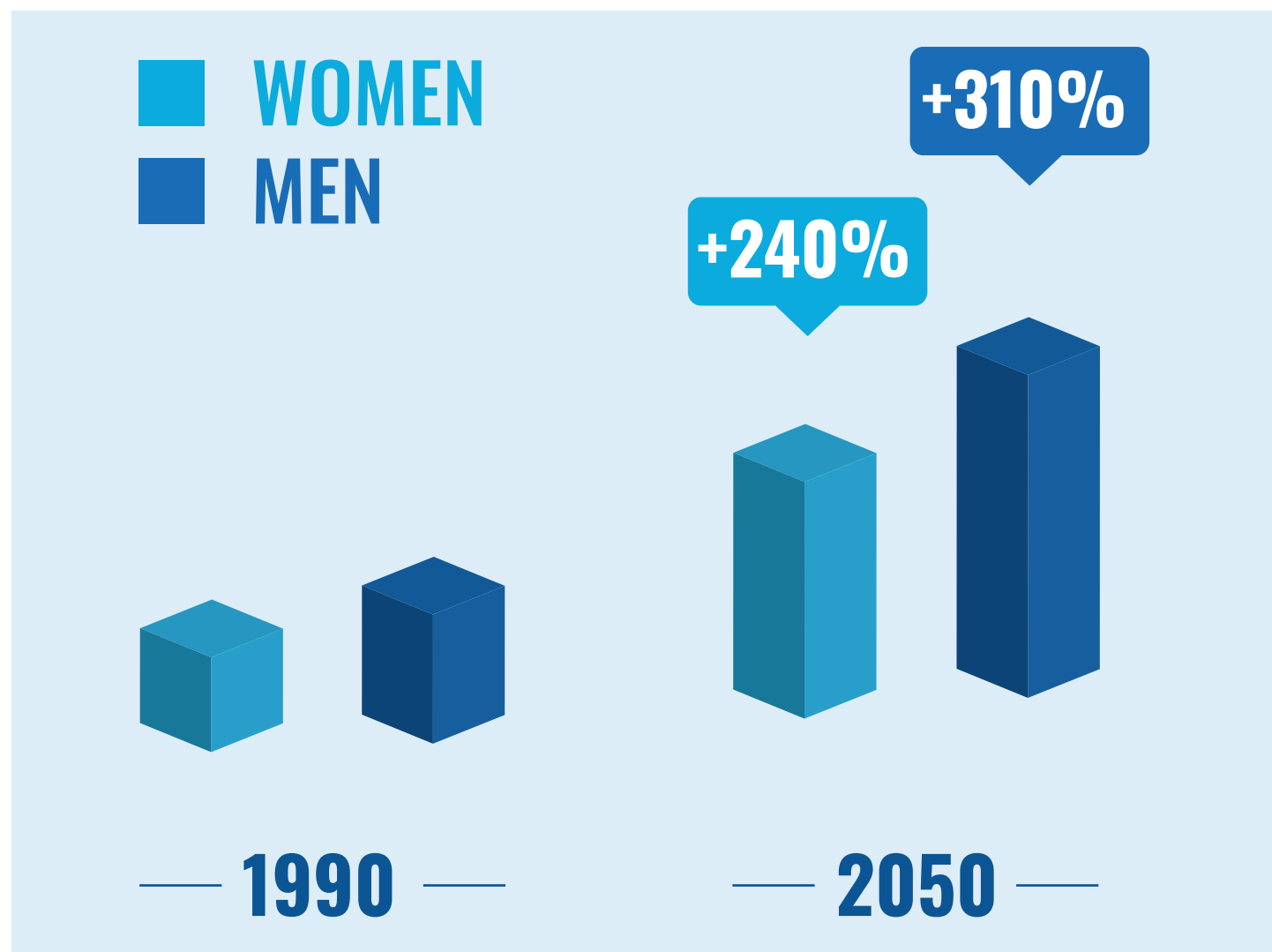


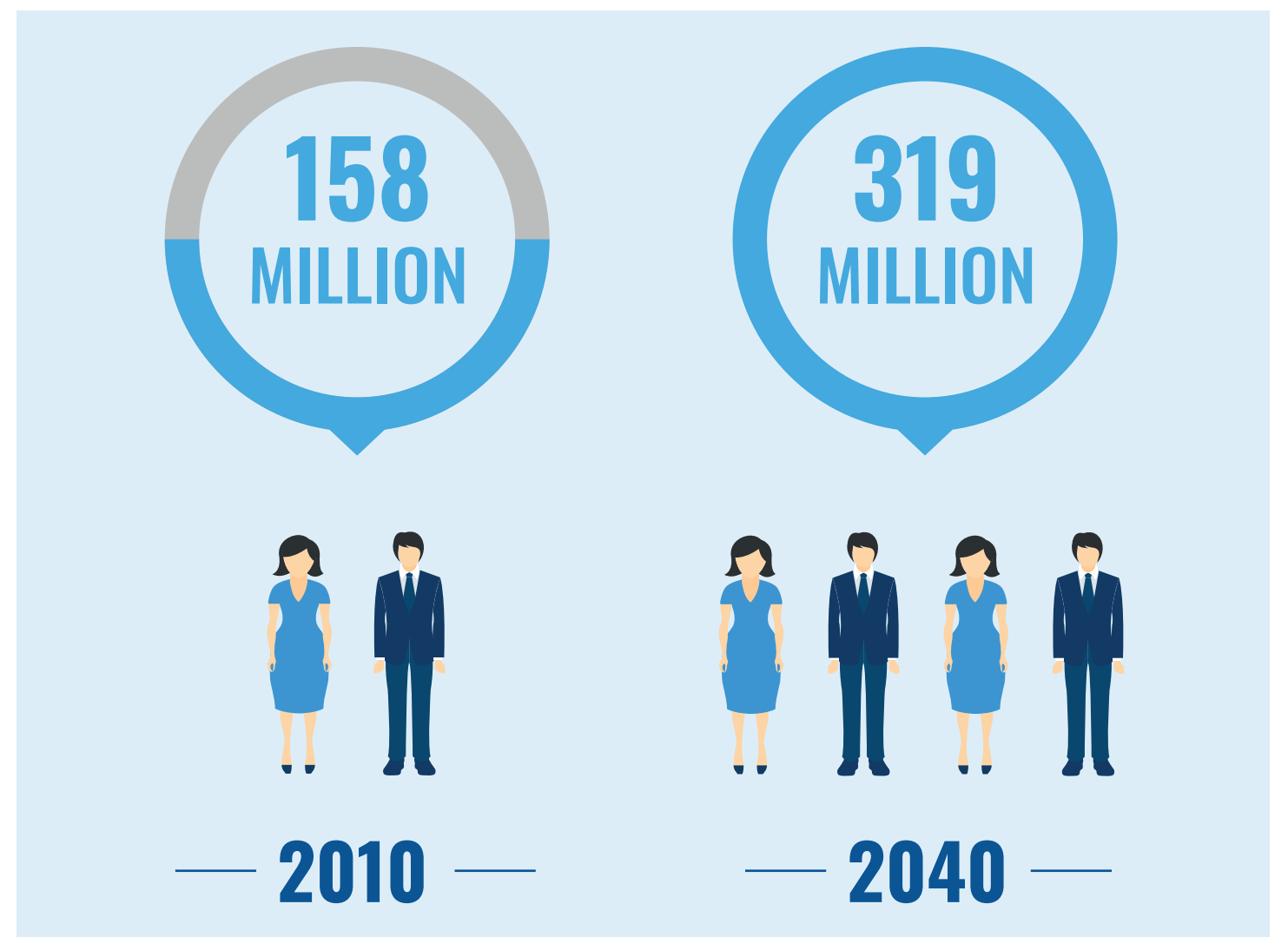
- OSTEOPOROSIS & FRACTURES -

A GLOBAL CRISIS

HIP FRACTURE INCREASE

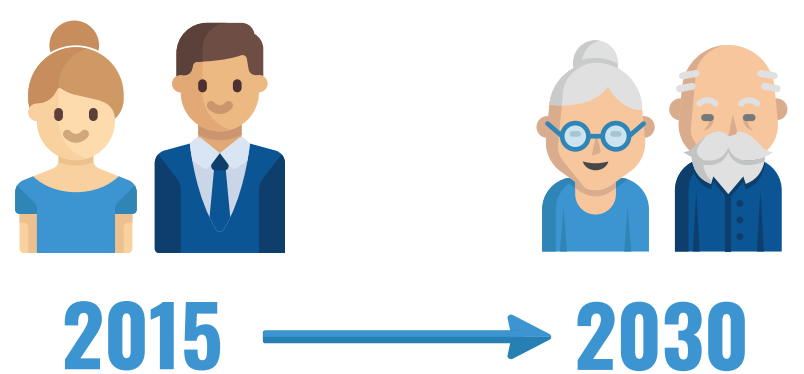


NUMBER OF PEOPLE AT HIGH RISK OF FRACTURE TO DOUBLE



GROWING BURDEN IN ALL REGIONS OF THE WORLD

LATIN AMERICA



MOST RAPIDLY AGEING REGION OF THE WORLD

BRASIL

ASIA

2050 > 50% GLOBAL HIP FRACTURE TO OCCUR IN ASIA

CHINA



HIP FRACTURES



HIP FRACTURES

